

Diamond Resorts European Collection Limited AGM

Suzana Gomercic, VP European Resort Operations Lancaster, June 24th 2014



Resort Improvements 2013

 Significant renovations to some common areas were undertaken resulting in smart new receptions, improved leisure centres and swimming pools at many resorts

 Great work has been made on integrating restaurant franchises into our resort operations to ensure they deliver excellent service and variety of menu



Improvements 2013- EU

 Other improvements include water savings and installation of motion sensors with subsequent cost savings

 Resort Activities: 13,000 members & guests joined DRIven to Fun activities and raised
 €3,000 raised for a good cause

Road resurfacing works and new lighting throughout the resort – Jardines del Sol



Full refurbishment of Royal Sunset Beach Club Reception



Full refurbishment of the Reception area – Royal Sunset Beach Club



Full refurbishment of the Bar-Royal Sunset Beach Club



Full refurbishment of the Restaurant-Royal Sunset Beach Club





Full refurbishment 21 apartments, some elite: Santa Barbara









Refurbishment – Santa Barbara



Full refurbishment of Reception – Sunset Harbour



Brand New Gym- Sunset Harbour



New Children's Playground - Sunset Harbour



Resort Improvements 2013 – Costa del Sol and Balearics

Pool refurbishments - Sahara Sunset





Palazzo at Soriano - Bedroom





Palazzo at Soriano – Garden Villa





Palazzo at Soriano – Spa





Palazzo at Soriano – Spa





Partial refurbishment - Pine Lake





New Accessible apartment – Pine Lake





Leisure Centre, swimming pool – Thurnham Hall





Leisure Centre, gym – Thurnham Hall





Leisure Centre, changing rooms - Thurnham Hall





Tennis court – Wychnor Park



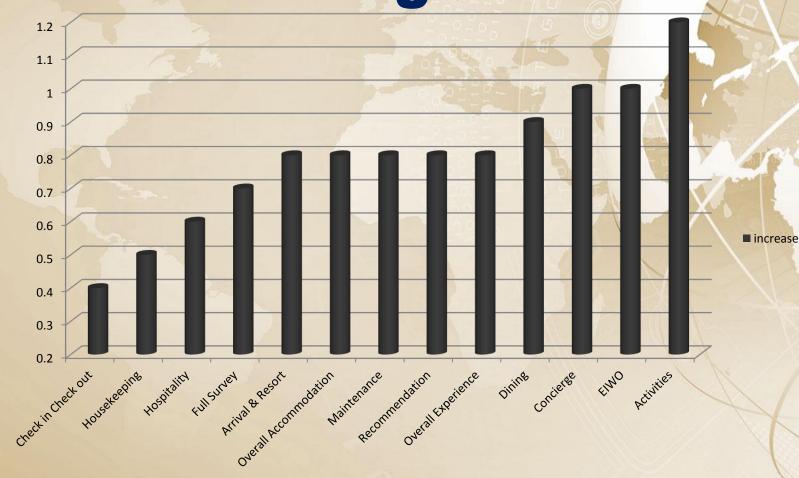


2013 Results



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2013 Increases per categories



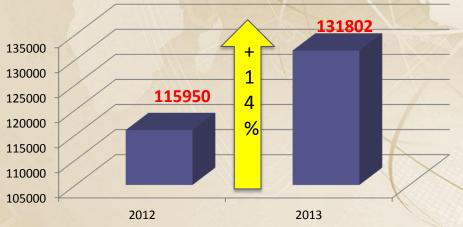


Occupancy 2012/2013

Room Nights



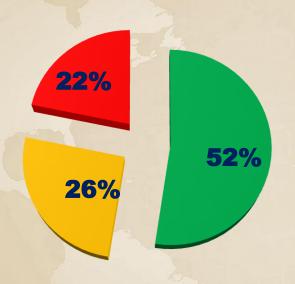
Check outs





Food and Beverage

Score variances after the conference



- Increased
- **Equal**
- Decreased

The Kenmore Club	1
Cromer Country Club	2
Palazzo Catalani	3
Royal Oasis Club At	
Pueblo Quinta	4
Le Club Mougins	5
Wychnor Park Country	
Club	6
White Sands Beach Club	7
Sunset Harbour Club	8
Alpine Club - Austria	9
Sunsat View Club	10



ACTIVITIES 2013 vs 2012

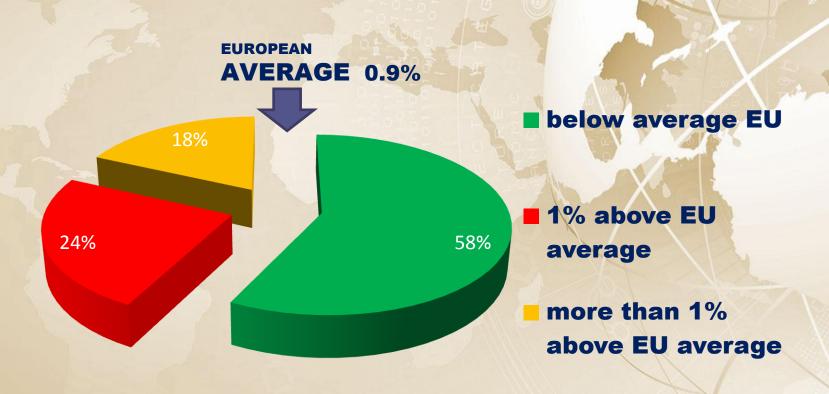
33% of resorts have decreased

6% of the resorts have remained the same

61% of resorts have increased their scores



2013 - PDS Alerts





2013 - Member contacts

781 complaints-0.59% of check outs

131,468 check outs



Resort Fees

THE KENMORE CLUB

Facilities and Services	Members	Non-Members
Auxiliary Accessories	Free	Free
Baby Accessories	Free	Free
DVD Library	24 hours £3	24 hours £3
Gym Towels	Free	Free
Internet Kiosk	20 Minutes Free 1 Hour £13.60	20 Minutes £4.60 1 Hour £13.60
	Fee Per Connection	Fee Per Connection
Internet WiFi	1 Day £6.45 3 Days £18.55 7 Days £27.90	1 Day £6.45 3 Days £18.55 7 Days £27.90
Launderette	Washer/Dryer Token £1.50	Washer/Dryer Token £1.50
		Fee Per Apartment
Leisure Centre	Fee Per Apartment	1 Day £13
Gym, Indoor Pool and Spa Facilities	Free	3 Days £35 7 Days £70
		Fee Per Apartment
Leisure Centre	Fee Per Apartment	1 Day £5
Gymnasium	Free	3 Days £12

7 Days £30



AWARDS

- RCI

Gold Crown 17 resorts Silver 2 resorts

Hospitality to Silver 1 resort - Cala Blanca

Silver to Gold 3 resorts - Pine Lake / Royal Tenerife Country Club/Sunset View

Interval International

Select 11 resorts
Premier 6 resorts
Premier Boutique 1 resort

- Palazzo Catalani Vojola d'oro
- Tripadvisor

20 Resorts have reached an average of 4.5 7 resorts have reached an average of 4

4 Resorts have increased from 4 to 4,5 Resorts with Tripadvisor award →27% increase

- Booking.com 25 resorts with award
- **Expedia** JDS Top Ranking- Position 138





Team Member Acknowledgements

•	Jardines del Sol	Maria Cobos	Reception	11%
•	Club del Carmen	Maizie Moore	Reception	7%
•	Broome Park	Karen Hodgkiss	Activities	6%
•	Garden Lago	Darren Selby	Activities	4%
•	Vilar do Golf Ale	exander Brazao	Activities	4%



CONGRATULATIONS TO THE 2013 WINNERS

- The Alpine Club The Best Small Resort
- (Kenmore Club Finalist)
- Los Amigos Beach Club The Best Big Resort
- (Vilar do Golf finalist)



Chairman's Awards Finalists

 Francisco Javier Martín and Jose Gascueña - Dennis Walker Award on behalf of Costa del Sol team

- Jim McKirdy-Kenmore Club
- Sandra Colaço-Vilar do Golf
- Sunset View team
- José Expósito-Santa Barbara



Resort Guides
Monscierge
Canal + in Spain
Accessibility Training
In Room Directories























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WYCHNOR PARK COUNTRY CLUB



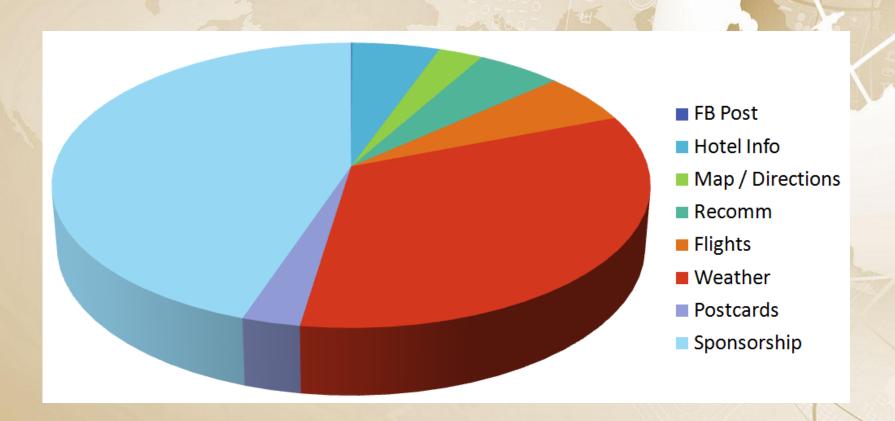
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Resort Guides



Monscierge





Monscierge 2014

The current content is only using 40% of its capacity

What is coming:

- Diamond App
- Two way messaging



Monscierge 2014

Connect Mobile

Connect Mobile is the most direct way to put everything you have to offer in the hands of your guest. It complements Connect Lobby by offering detailed, unique information about the resort, from the resort.

Content is stored in carrier grade cloud networks ensuring minimum reliability of 99.95%, industry leading security levels and content availability which has been stress tested far in advance of any likely usage load. Furthermore, Connect Staff enables team members to communicate with guests through phone calls and in-app messaging – all from within the Monscierge platform.



Home Screen



Zapping in the resorts

- Previously most analogue TV channels were freely accessible
- Nowadays most European channels can only be received in other countries via satellite and by means of the correct code card
- Thus, for the reception of BBC or ITV a special decoder card is required. However, this card can only be sold to UK residents which means unfortunately resorts on the Continent can no longer broadcast British channels





Accessibility Training

 Accessibility training has helped to increase awareness among our team members of how to address different situations in order to offer the best service to our guests with disabilities.

More than 1,000 people
 attended this training in
 each of our European
 resorts, including Sales &
 Marketing team members





Brand new In Room Directories

SANTA BARBARA GOLF AND OCEAN CLUB

Avd. Del Atlántico Urb. Golf del Sur 38620 San Miguel de Abona Tenerife, Canary Islands, Spain

T: + 34 922 73 80 32 F: + 34 922 73 82 42 E: SantaBarbaraGolf&OceanClub@ diamondresorts.com

CHECK-IN 16.00 H CHECK-OUT 10:00 H

DIAMOND RESORTS (EUROPE) LIMITED, SUCURSAL EN ESPAÑA

RESORT FACILITIES Heating Housekeeping/Cleaning Laundry/Laundretto Outdoor swimming poo

THIS RESORT IS ISO 14001 CERTIFIED.

or finding special adulars in the children.

DEAR VALUED MEMBERS, OWNERS AND GUESTS.

Diamond Resorts International® is delighted to welcome you to our resort. We are dedicated to providing you with a relaxing holiday experience that you will remember for years to come. Santa Barbara Golf and Ocean Club truly cares about your satisfaction and we welcome any suggestions that can

help us improve our services to you. We appreciate the opportunity to serve you and are honoured that you have selected Santa Barbara Golf and Ocean Club as your resort destination of choice,

Enjoy your holiday!

Sincerely, Resort Manager



WE ARE HERE FOR YOU

RECEPTION SERVICES

For the following services, please dial 999 for reception: anniversary and birthday arrangements, computer centre. transport, wake-up calls and anything else you might need.

MAINTENANCE SERVICES

Anything to report? We are at your service, Dial 999.

HOUSEKEEPING SERVICES

This is your home away from home so relax, we will look after you. If you are a member, your accommodation will be cleaned every other day. For non-members, every third day. Additional cleaning services and towels are available for a charge.

LOST AND FOUND

Any items found will be stored for a reasonable period of time. The resort cannot take responsibility for items left at the resort.

ROOM INVENTORY

You can find an inventory list in the accommodation. Should you need any additional Items, please contact reception on 999.

REFURBISHMENTS

We are making improvements to enhance your holiday experience. Please be aware that the resort may be undergoing refurbishment. Disruption is expected to

LEISURE FACILITIES, SPA AND POOL REGULATIONS

Regulations are posted in front of each facility. We recommend you study these regulations prior to using them.

GET CONNECTED . . .

INTERNATIONAL DIALLING 0 + 00 + Country Code + Area Code + Number

NATIONAL DIALLING 0 + Area Code + Number

ACCOMMODATION TO ACCOMMODATION: Please contact reception.

WIFI-INTERNET:

Internet klosk available in the Ocean Lounge. Codes available at Reception.

DISCOVER MONSCIERGE!

Explore all that our resort and surrounding area has to offer. VISIT RECEPTION or the OCEAN LOUNGE and try Monsclerge today!



At Diamond Resorts International* we strive to deliver the HIGHEST QUALITY OF SERVICE EXCELLENCE. We value your feedback and invite you to complete our Post Departure Survey, which you will receive via e-mail one day after departure.



BIENVENIDO . BIENVENUE . BENVENUTO . WILLKOMMEN . BEM-VINDO . VELKOMMEN . VÄLKOMMEN



SANTA BARBARA GOLF AND OCEAN CLUB





Sustainability Focus Group

- Diamond is a member of ITP (International Tourism Partnership)
- Resorts have been implementing sustainable practices and need your cooperation to make further savings
- Example 15,000 m3 of water were saved in 9
 Canary Islands resorts over 5 years despite the increase in occupancy



CHARITY EVENTS





International Women's Day





DIAMOND RESORTS INTERNATIONAL*

DRIven® to FUN

Celebrate the summer with us!









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